

# FORM BUILDER

salesforce

## Scope:

- **Rapid Form Creation:** Enable customers to create Salesforce forms swiftly without the need for developer assistance.
- **PDF Generation:** Facilitate the generation of PDFs for the designed forms, enhancing documentation processes.
- **Universal Form Building:** Provide the capability to generate forms on any object within Salesforce, ensuring flexibility and broad application.

## Challenges:

- **JSON Knowledge Hurdle:** The main challenge lies in the necessity of acquiring in-depth JSON knowledge for creating automatic dashboards in Einstein Analytics.
- **Automation Challenge:** Automating the JSON creator with clicks poses a significant obstacle in the project.
- **Overcoming Complexity:** Gaining proficiency in JSON and addressing the complexities of automation are crucial aspects for successful implementation.

## Solution:

- **Object Selection:** Users can choose the Salesforce object for which they want to create forms.
- **Dynamic Form Design:** Utilize form controls to design the structure, including fields from the selected object, logos, image upload buttons, checklists, body maps, and signature panels.
- **PDF Generation:** Enable the generation of PDF formats for the dynamically designed forms, ensuring ease of documentation and sharing.

## Results:

- **Self-Service Dashboard Generation:** Customers can autonomously generate dashboards, promoting independence.
- **Time and Cost Savings:** Customers save valuable time and resources with a streamlined dashboard creation process.
- **No JSON Knowledge Required:** The solution eliminates the need for customers to possess JSON knowledge for dashboard creation.
- **Easy and Quick Updates:** Dashboard updates are simplified, ensuring a seamless and efficient process.

